By building philanthropy, we help build a stronger, more vibrant community. Our fiscal year numbers are only part of the puzzle. It’s the impact these numbers have, and through partnerships made and actions taken, that our community benefits.

**Fiscal Year 2018 in review:**

11 new funds established

13.9% return on investments earned

$2.7 million in grants and scholarships awarded

$3.6 million in gifts received

$42.9 million in total assets—a new milestone achieved
What does it take to build a thriving community?

It takes us all, working together, for the betterment of our neighbors and neighborhoods. It takes people and organizations to see a need or opportunity and step up and make things happen.

We know that by building philanthropy, we can make a real difference for our community, but we could not meet our mission of enriching life in Emmet County without you. So thank you for all you do to make our community great.

We hope you enjoy this year’s report as we highlight philanthropy’s impact in our community through action, collaboration, service, and commitment.

Mike Eberhart
President, Board of Directors

David Jones
Executive Director
Through Action

See a Need, Find a Solution

In 2015, the Health Department of Northwest Michigan identified a real need for skin cancer education in our region after discovering Emmet County had the highest rate of skin cancer occurrence in Michigan. They were awarded a state grant to launch their Sun Smarts Program, a curriculum designed for K-2 students in Emmet County schools. They also installed sunscreen dispensers in various green spaces and ran a media campaign.

Grant assistance from the Community Foundation helped them continue the Sun Smarts Program in local elementary schools during the 2017-2018 school year and to install sunscreen dispensers in an additional six public spaces. The Health Department will also continue to provide skin cancer prevention awareness in the community.
Because of the Sun Smarts Program, these kids now know how to play it safe in the sun.
Through Collaboration

One Idea, Major Impact

Back in 2008, a local philanthropic citizen came to the Community Foundation with the desire to provide outdoor field trip transportation for area students. Working with local schools and area environmental organizations, we were able to fulfill his charitable goal of getting children out of the classroom and learning from nature. From that initial idea, the Environmental Education Fund has expanded its scope and has provided nearly 5,000 Emmet County youth the opportunity to explore the outdoors in new and educational ways.

Last year the original donor provided matching dollars to encourage other like-minded donors to grow the fund. We look forward to building on this success and continuing to nurture the next generation of environmental stewards.
Petoskey sixth-graders took learning on the road in February with an adventure to McCune Nature Preserve
Through Service

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Jennifer Attie
Steven Boeckman
Robert Charlton
*Jennifer Deegan, Secretary
*Michael Eberhart, President
*Kathryn Erber
*James Ford, Vice President
Webb Martin
Emerson Meyer
Emily Meyerson
Sarah Shuman
B. Thomas Smith
Anna Sumpter
*Todd Winnell, Treasurer
*Executive Committee

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Robert Charlton
Michael Eberhart
James Ford
James Ramer

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James Schroeder

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Emerson Meyer
Webb Martin
Maureen Nicholson
Jeffrey Shepard
B. Thomas Smith

Little Traverse Bay Protection & Restoration Fund
Mary Campbell
Frank Ettawageshik
David Irish
Emily Meyerson
Rachel Smolinski
Local teens learn about philanthropy and volunteerism through the Youth Advisory Committee
Youth Advisory Committee
Alex Bemben
Madi Bezilla
Ryan Bickel
Suzy Carpenter
Liv Cerrudo
Ellen Collie
Jeep Damoose
Kayla Decker
Ella Deegan
Ellie Fleming
Asa Gold
Maddie Hunt
Ellie Jones
Thomas Kelbel
Mikayla Kersting
Genevieve Kromm
Annie Lesky
Samuel Lowery
Eva Matthews
Colin Robbins
Clare Simard
Paige Simard
Anna Sumpter
Luke Sumpter
Allyson VanAntwerp
Kyla Wang
Nadia Webster
Brynn Werner
Jaeger Williams
Isaac Wittenberg

Scholarship
Dana Andrews
Charles Johnson
Maggie Kloss
Sarah Shuman
Ken Winter

Kiwanis of Harbor Springs Scholarship
Mary Catherine Hannah
Robert Kielsweiski
Cyndi Kramer
Rachel Smolinski
Dave Van Every
Paul Van Klaveren
Elaine Warner
Damon Whitfield

Jennifer A. Kullik Memorial Scholarship
Holly and Michael Angileri
Julie and Ken Biddick
Bill Frazier
Sue and Larry Gunderson
Deb Kullik
Mary Lieberman
Richard Lund
Chris Nicholson
Terry Carlson-Steinmetz

Staff
David Jones
Sarah Ford
Kassia Perpich
Laurissa Wendland
Valerie Wilson
Staff spent an afternoon volunteering for Habitat for Humanity at their Lantern Walk build in Alanson (L-R, Kassia, David, Sarah, Laurissa, Valerie)
Through Commitment

John S. Clark Legacy Society

Anonymous (4)
Dick and Annette Babcock
Agatha O. Boettger*
Roma Walstrom Bolline*
James H. Buller
Barbara and David Buzzelli
Michael T. and Martha C.* Cameron
John W. Carpenter, Jr.*
Maggie and Bob Charlton
Sally S. and John S. Clark**
James and Carolyn Cloutier
Catherine G. Curran*
Al and Jane Damschroder
Ross and Nancy DeFries
Mike and Cheryl Eberhart
Suzanne Felt
Edward J. “Ted” Frey, Jr.
Marjorie E. Green
Gladys Hamill
Bonnie Hess*
Margo L. Hodder
Fred and Diane* Hoffmann
Darlene M. Holcomb
Mr. and Mrs. Robert D. Horner**
Harriet (Penny) Abbott Huber
Don Hufford*
Brian and Jean Hunt
Marilyn M. Icke*
David H. Irish
Penny and Mike Isermann
David L. Jones
Kate Kelly
Clark* and Grace Ketchum
Mr.* and Mrs. William Laimbeer, Sr.
Dan and Mary Ledingham
Dick and Jane Lent**
Janet M. Mancinelli
Jamie and Mary Kay Martin
Emer A. Mathias*
Carol Matyniak
Marge May*
Dave and Joy McBride
Sheryl McCleery
Jeff and Genie McEvoy
Dr. and Mrs. William Meengs
Emerson John Meyer
Emily Meyerson
Maureen Nicholson
Scott and Melissa Okerlund
Albert and Carol Osborn**
John D. Pickering
Planned giving does not require a large income or vast estate, only a thoughtful intention to make a lasting difference in your community.

“Through our estate plan and partnership with the Community Foundation, we are now able to live out their motto, ‘For Good. For Ever. For Everyone.’”

Al and Jane Damshroder

Legacy Society members have pledged a gift to the Community Foundation through their will, trust, or estate plan.

Jim and Jane Ramer
Dr. and Mrs. Henry Ramseur
Sara Scholl*
Suzanne Schulze
Dorothy Scott*
Stephen B. and Sandy P. Selden
B.J. Shawn
Ann Smith*
Scott and Dibby Smith
John and Mary Lou Tanton
Marana Tost*
Greg and Jan Voelker
Sharon Walker
Don Ward* and Jennifer Eis
Roberta Vander Breggen
Currie and Mary Weed
Arla Weinart*
Hugh Winnell*
Todd C. and Jennifer L. Winnell
Col. and Mrs. William Wyman
John and Deborah Zahnow
Elayne Zaiger*

*Those noted are no longer with us, but their legacy lives on.
## Putting the Pieces Together

**FY2018 Assets - $42.9 million**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Community Funds</td>
<td>$9,263,420</td>
</tr>
<tr>
<td>Agency Funds</td>
<td>$9,958,224</td>
</tr>
<tr>
<td>Scholarship Funds</td>
<td>$1,134,614</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>$7,557,032</td>
</tr>
<tr>
<td>Special Projects</td>
<td>$180,673</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$9,263,420</strong></td>
</tr>
</tbody>
</table>

**FY2018 Grants - $2.7 million**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public/Society and Religion</td>
<td>$458,770</td>
</tr>
<tr>
<td>Health and Human Services</td>
<td>$979,141</td>
</tr>
<tr>
<td>Environment</td>
<td>$242,406</td>
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<tr>
<td>Recreation</td>
<td>$125,781</td>
</tr>
<tr>
<td>Youth and Education</td>
<td>$652,823</td>
</tr>
<tr>
<td>Arts and Culture</td>
<td>$237,496</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$2,700,284</strong></td>
</tr>
</tbody>
</table>

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Our commitment to enriching lives in Emmet County depends on working together with our nonprofit partners and individuals like you. Together, we can do more to build a better community.

Our audited financial statements and IRS 990 are available on our website at www.phsacf.org. You may also contact our office for copies at 231-348-5820.
Together we can do more
For good. For ever. For everyone.

616 Petoskey Street * Suite 203 * Petoskey, MI 49770
www.phsacf.org * 231.348.5820